Barbara & Valerie's Bookkeeping Inc.
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(352) 245-8018
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| | | | |
|---|---|---|---|
| **Taxpayer Name** | | | |
| **Tax Year** | | **Total Income** | |

| **Itemized Deductions** | | | |
|---|---|---|---|
| **Medical & Dental*** | | **Interest Paid** | |
| Doctor | | Home Mortgage Interest | |
| Operations | | 2nd Mortgage/Home Equity | |
| Hospital/ER | | Points Paid During Closing | |
| Prescriptions | | PMI (Mortgage Insurance) | |
| Drugs | | | |
| Products | | **Real Estate Taxes** | |
| Long Term Care | | Real Estate Taxes | |
| You | | **Casualty Losses** | |
| Spouse | | Accident/Fire/Theft/Natural Disasters | |
| Home Health Care | | **Sales Taxes Paid** | |
| Dental | | Sales Taxes Paid | |
| Dentures/Braces | | **Employee Business Expenses** | |
| Optometrist | | Cell Phone | |
| Glasses | | Work Tools | |
| Contacts | | Uniforms | |
| Supplies | | Cleaning | |
| Therapy Treatments | | Shoes/Gloves | |
| Travel for Medical | | Union Dues | |
| Miles | | Education Expenses for Work | |
| Parking and Tolls | | Travel | |
| Lodging | | Days Out Of Town | |
| Insurance | | Lodging | |
| Medical | | Airfare | |
| Dental | | Mileage | |
| **Contributions** | | Tax Return Preparation | |
| Cash/Check Donations | | Vehicle Use | |
| Church | | Commuting Miles | |
| Charity | | Business Miles Not Commute | |
| Other | | Personal Miles | |
| Other | | Other | |
| Nonmonetary Donations | | Other | |
| Goodwill | | Other | |
| Church | | Other | |
| Other | | Other | |

**Medical & Dental should be considered for all dependents you are claiming.*
*Supporting documentation will be required under any IRS review*